

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 29, 2004

REGISTRATION NO.: 24609

BONDS ISSUED BY: Strafford R-VI School District

AMOUNT OF ISSUE: \$6,000,000.00

COUNTY: of Greene

DATE OF ISSUE: July 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for construction, equipping, and furnishing of additional classrooms for the Middle School; to renovate the Elementary School Library; to install air conditioning improvements to the gymnasiums; the construction, equipping and furnishing of a fine arts center east of the High School; for the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the district and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.500%	\$ 200,000.00	03/01/2010
3.700%	300,000.00	03/01/2011
3.900%	500,000.00	03/01/2012
4.050%	600,000.00	03/01/2013
4.200%	600,000.00	03/01/2014
4.300%	750,000.00	03/01/2015
4.400%	750,000.00	03/01/2016
4.450%	750,000.00	03/01/2017
4.500%	750,000.00	03/01/2018
4.600%	800,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2016 may be called on and after March 1, 2009 without premium. Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,941,450.00

INTEREST RATE: 4.4362%

ASSESSED VALUATION: \$115,892,874

INDEBTEDNESS: (Including this issue) \$10,480,000

NOTICE OF ELECTION: Published three newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...506 No...182

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable